

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 5, 2004

REGISTRATION NO.: 24645

BONDS ISSUED BY: Miller County R-III School District

AMOUNT OF ISSUE: \$350,000.00

COUNTY: of Miller

DATE OF ISSUE: October 13, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for upgrades to the District's facilities including roof repairs; improvements for handicapped accessibility; the acquisition of buses; and to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 65,000.00	03/01/2020 *
	65,000.00	03/01/2021 *
	70,000.00	03/01/2022 *
	75,000.00	03/01/2023 *
	75,000.00	03/01/2024 *
4.500%	350,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds may be called for redemption on or after March 1, 2014 without premium

BOND REGISTRAR: UMB, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$344,800.00

INTEREST RATE: 4.6223%

ASSESSED VALUATION: \$8,601,173.00

INDEBTEDNESS: (Including this issue) \$1,025,000.00

NOTICE OF ELECTION: Published two newspapers, July 22 and 29, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...392; No...112

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable